FORM #42b

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

City State Zip Code

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Phone Number

PETITIONER PRO SE

**MONTANA NINETEENTH JUDICIAL DISTRICT COURT**

**LINCOLN COUNTY**

|  |  |  |
| --- | --- | --- |
| In re the Marriage of:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_,  Petitioner,  and  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_,  Respondent. |  | Cause No.: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Department No. \_\_\_\_\_\_\_\_\_\_\_\_\_  **PETITIONER’S FINAL DECLARATION OF DISCLOSURE OF ASSETS, DEBTS, INCOME, AND EXPENSES** |

\*\*WARNING: Montana law requires the full disclosure of all assets, debts, income and expenses. Failure of either party to file a complete financial disclosure statement shall authorize the Court to accept the statement of the other party as accurate. Any deliberately false statement made hereon or on any schedules or attachments may subject you to the penalty of perjury or other appropriate relief and may be considered a fraud upon the Court.

*If you need additional space on which to list your assets, debts, income or expenses, please attach additional sheets of paper as necessary. Do not write in the margins or on the reverse sides of the pages of this document.*

**IT IS MANDATORY TO SEND THIS DOCUMENT TO THE OTHER PARTY. IT IS OPTIONAL TO FILE THIS DOCUMENT WITH THE COURT. IF YOU PREFER TO HAVE THIS DOCUMENT IN THE COURT RECORD, FILE IT WITH THE CLERK OF COURT. IF YOU DO NOT FILE THIS DOCUMENT WITH THE CLERK OF COURT, FILE A *“NOTICE OF SERVICE OF FINAL DECLARATION OF DISCLOSURE.”***

**DISCLOSURE OF ASSETS**

| REAL ESTATE | Estimated Value | Name(s) on Title |
| --- | --- | --- |
| Address:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Legal Desc:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Secured Debt: Yes / No Amount:\_\_\_\_\_\_\_\_\_\_\_\_\_  Lender:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |
| Address:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Legal Desc:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Secured Debt: Yes / No Amount:\_\_\_\_\_\_\_\_\_\_\_\_\_  Lender:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |

| VEHICLES / RECREATIONAL VEHICLES | Estimated Value | Name(s) on Title |
| --- | --- | --- |
| Year/Make/Model:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  VIN#:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Loan on Vehicle: Yes / No Amount:\_\_\_\_\_\_\_\_\_\_\_  Lender:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |
| Year/Make/Model:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  VIN#:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Loan on Vehicle: Yes / No Amount:\_\_\_\_\_\_\_\_\_\_\_  Lender:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |
| Year/Make/Model:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  VIN#:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Loan on Vehicle: Yes / No Amount:\_\_\_\_\_\_\_\_\_\_\_  Lender:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |
| Year/Make/Model:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  VIN#:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Loan on Vehicle: Yes / No Amount:\_\_\_\_\_\_\_\_\_\_\_  Lender:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |
| Year/Make/Model:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  VIN#:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Loan on Vehicle: Yes / No Amount:\_\_\_\_\_\_\_\_\_\_\_  Lender:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |

| BANK ACCOUNTS / CASH | Balance as of  / / | Name(s) on Account |
| --- | --- | --- |
| Name of Bank:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Account # \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_Savings \_\_\_\_\_Checking \_\_\_\_\_Cert of Dep. |  |  |
| Name of Bank:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Account # \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_Savings \_\_\_\_\_Checking \_\_\_\_\_Cert of Dep. |  |  |
| Name of Bank:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Account # \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_Savings \_\_\_\_\_Checking \_\_\_\_\_Cert of Dep. |  |  |
| Name of Bank:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Account # \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_Savings \_\_\_\_\_Checking \_\_\_\_\_Cert of Dep. |  |  |

| PENSIONS, RETIREMENT, LIFE INSURANCE, STOCKS, BONDS, SECURED NOTES, MUTUAL FUNDS | Balance as of  / / | Name(s) on Account |
| --- | --- | --- |
| Description: |  |  |
| Description: |  |  |
| Description: |  |  |

|  |  |
| --- | --- |
| PERSONAL PROPERTY (including appliances, furniture, jewelry, art, guns, etc.) | Estimated  Value |
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| --- | --- |
| BUSINESS INTERESTS (including equipment, tools, livestock, etc.) | Est.Value |
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| --- | --- |
| OTHER ASSETS | Est.Value |
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**DISCLOSURE OF DEBTS**

Any mortgages or secured debts should be listed with the real estate above.

Any vehicle loans should be listed with the vehicles above.

(List amounts owing for credit cards, utility bills, medical expenses, etc.)

|  |  |  |  |
| --- | --- | --- | --- |
| Creditor | Description | Amount | Name on Debt |
|  |  |  |  |
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**DISCLOSURE OF INCOME**

**[ ] WIFE [ ] HUSBAND**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Source of Income | Amt/Month |  | Source of Income | Amt/Month |
| Wages, Salary, Commissions |  |  | Food Stamps |  |
| Rents, Interests, Dividends |  |  | Pension, Retirement |  |
| Self Employment Earnings |  |  | Child Support |  |
| Unemployment / Wk. Comp. |  |  | Dependent’s Benefits |  |
| Soc. Sec. Benefits / SSI |  |  | Other: |  |
| Public Assistance |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

**DISCLOSURE OF EXPENSES**

**[ ] WIFE [ ] HUSBAND**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Description of Expense | Amt/Month |  | Description of Expense | Amt/Month |
| Taxes, etc. withheld from income |  |  | Property Insurance |  |
| Retirement |  |  | Transportation |  |
| Health Insurance |  |  | Car Insurance |  |
| Medical Expenses |  |  | Student Loans |  |
| Housing (rent or mortgage) |  |  | Utilities |  |
| Property Taxes |  |  | Telephone |  |
| Clothing |  |  | Food/Household Supplies |  |
| Child Care |  |  | Child Support Payments |  |
| Other: |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

DATED this \_\_\_\_ day of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, 20\_\_\_\_.

Signature of Petitioner *Pro se*

STATE OF MONTANA )

:SS

COUNTY OF\_\_\_\_\_\_\_\_\_\_\_\_)

SUBSCRIBED AND SWORN TO before me this \_\_\_\_\_ day of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, 20\_\_\_\_.

Name (printed)

(Seal) Notary Public for the State of Montana

Residing at:

My Commission Expires:

**CERTIFICATE OF SERVICE**

I, the undersigned, certify that I served the Final Declaration of Disclosure on the

following person this \_\_\_\_\_ day of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, 20\_\_\_\_, by:

[ ] depositing the same in the U.S. Mail with postage pre-paid;

or

[ ] personally delivering this document to the following person.

(Insert Name

and Address)

Signature of Petitioner *Pro se*